

Convenience Translation

(The text decisive is the one written in the German language.)

Explanations with regard to agenda item 1

Presentation of the adopted annual financial statements, the approved single-entity financial statements pursuant to section 325 para. 2a of the German Commercial Code, the respective management reports of the Executive Management Board, the explanatory report regarding the disclosures pursuant to section 289 para. 4 of the German Commercial Code as well as the report of the Supervisory Board – in each case for the 2008/2009 financial year ended 30 November 2009.

The documents mentioned in Agenda Item 1 are available on the Internet at <http://www.wilex.de/Investoren/Hauptversammlung.php> and may be inspected in the offices of WILEX AG, Grillparzerstrasse 10, 81675 Munich. They will also be sent to shareholders at their request free of charge. The documents will also be available and explained in greater detail at the Annual General Meeting. The Supervisory Board approved the annual financial statements prepared by the Executive Management Board and the single-entity financial statements pursuant to section 325 para. 2a of the German Commercial Code on 23 February 2010. The annual financial statements are therefore adopted. In accordance with the law, no resolution is to pass on Agenda Item 1.

Munich, April 2010

WILEX AG

The Executive Management Board