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Ad hoc announcement

Inside information pursuant to Article 17 MAR

Heidelberg Pharma AG Raises EUR 20 Million From Private Placement

Ladenburg, Germany, 15 June 2021 – Heidelberg Pharma AG (FSE: HPHA) announced that it has successfully raised approximately EUR 20 million in gross proceeds through a private placement via an accelerated book building transaction. Heidelberg Pharma issued 3,106,637 new shares from authorized capital, which corresponds to approximately 10% of the current share capital. The price per share was EUR 6.44, which represents a discount of approximately 3.9% to the daily closing price.

The new shares were allocated to new biotech specialist institutional investors, including Polar Capital Biotech Investment Fund and Invus, amongst others, and 1,943,565 shares were allocated to DH-LT-Investments GmbH, St. Leon-Rot, Germany, an investment company of Mr. Dietmar Hopp. The capital measure will increase the total number of registered shares after the issuance to 34,173,009.

The issuance of new shares was resolved today by the Executive Management Board and Supervisory Board of Heidelberg Pharma AG. The new shares will be admitted to trading on the Frankfurt Stock Exchange after the capital increase has been entered in the commercial register.

The capital increase has been executed by Bryan, Garnier & Co, acting as Sole Global Coordinator and Sole Bookrunner.

+++ End of the ad hoc announcement +++

Important notes

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About Heidelberg Pharma

Heidelberg Pharma AG is a biopharmaceutical company based in Ladenburg, Germany. Heidelberg Pharma is an oncology specialist and the first company to develop the toxin Amanitin into cancer therapies. The proprietary technology platform is being applied to develop the Company's proprietary therapeutic ATACs as well as in third-party collaborations. The proprietary lead candidate HDP-101 is a BCMA ATAC for multiple myeloma and will enter clinical development shortly. HDP-102, a CD37 ATAC for Non-Hodgkin's lymphoma and HDP-103, a PSMA ATAC for metastatic castration-resistant prostate cancer, are in preclinical testing.

Heidelberg Pharma AG is listed on the Frankfurt Stock Exchange: ISIN DE000A11QVV0 / WKN A11QVV / Symbol HPHA. More information is available at www.heidelberg-pharma.com.

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